GUIDEWELL Source

Family of Companies

First Coast Service Options
Novitas Solutions
GuideWell Allegiance

TRUSTED AND EXPERIENCED BUSINESS PARTNERS

Helping transform and sustain our nation's health care ecosystem

GWS At-A-Glance

√ 50+ years in govt business

- ✓ Largest Part A/B FFS Medicare contractor processing over 1/3 of nation's A/B FFS claims
- ✓ Process over 360M claims and over \$210B in govt payments annually
- √ 2,500 employees serve over 10.4M beneficiaries and 829,000 health care providers
- ✓ Frequently called upon for thought leadership, innovation, and as a trusted partner to help execute on high visibility and complex challenges

Mission Impact: Key Results



100% recompete win rate on \$2.3B contract portfolio



\$48M Annual Projected Trust Fund Savings from identification of fraudulent activity



Helped financial stability of providers during COVID-19 by processing more than 20K accelerated payment requests valued at \$31B



Sole Source contract for Marketplace Financial Oversight due to strong Oracle Federal Financials experience



25 certified cloud developers and architects have successfully deployed cloud migrations



Robust Customer Operational and IT Resiliency and Contingency Plan with ongoing updates and annual testing

What We Do and Who We Serve

Support the Centers for Medicare & Medicaid Services in administering the world's largest health insurance programs (more than \$1 trillion annually).

- Medicare Administration GuideWell Source subsidiaries, Novitas Solutions, Inc. and First Coast Service Options, Inc., possess a portfolio representing 1/3 of total Medicare Part A/B FFS program with a \$2.3B potential ceiling spread across three contracts in 15 states/territories serving 10.4M beneficiaries and 829,000 health care providers
- Healthcare Exchange Novitas Solutions is the national contractor for Exchange Financial Services Support performing financial services in all 50 states; reconciling over \$90B in payments and collecting over \$11B in ARs
- Program Integrity Novitas Solutions is one of 14 companies on CMS' multiple award \$2B IDIQ to provide enrollment and screening support to detect and prevent fraud, abuse, and waste in Medicare and Medicaid programs; Won the CMS East Region Durable Medical Equipment (DME) Provider Enrollment task order valued at \$31M

Other Agencies

- Performed audit and data validation services for the Florida Agency for Healthcare Administration for approximately 30 years
- Process claims for Veterans Affairs, Indian Health Service, and Centralized Vaccine Billers under one of our Medicare Administration contracts



With large-scale transferable capabilities for high volume, low-cost transaction processing services in highly regulated Federal Agency environments

Committed to public service through providing the best value professional and administrative services to government agencies

GuideWell Source Core Capabilities



Claims Processing

Annually process more than **360M claims** representing over **1/3 of the nation**'s Medicare A/B FFS claims



Enrollment and Eligibility

Annually process more than 490K provider enrollment transactions

Medical Review/Medical Policy





Financial Management and Audit Services



Perform financial management, financial reporting, and reconciliations for over \$210B in government payments and debt management activities for more than \$11.5B in receivables annually; conducts 12K cost reports and 50K audits annually

Education and Outreach



Annually deliver about 1K virtual events reaching over 40K participants while maintaining customer satisfaction scores of 4.8 out of 5

8

Customer Service Call Center

Run a large omnichannel call center that annually processes over 4.5M provider inquiries, over 3.5M internal portal inquiries, and almost 20K beneficiary inquiries



Prior Authorization

Although in its infancy, we **utilized AI** to help CMS stand up and expand the Prior Authorization program. With **projected annual savings of over \$48M** based on the current CMS-approved codes, our process is fast, effective & accurate



Appeals

Annually process more than 6.5M appeals



Document Management

Annually control, index, and distribute over 14M incoming hard copy & electronic documents or over 25M pages using image capture technology & OCR

Why GuideWell Source

Together with our subsidiaries, Novitas Solutions and First Coast Service Options, we have an extensive footprint and relationships with CMS and systems/data interoperability across the entire health care landscape, which makes us uniquely qualified to bring exceptional thought leadership and drive continuous improvement within the health care ecosystem.



People

- √ 2,500 employees
- ✓ Highly experienced and stable workforce
- ✓ Key personnel with an average of over 16 years of Federal health care experience
- ✓ Average employee tenure of 10 years



Innovation

- ✓ Application of strong analytics capabilities and self-service tools
- ✓ Virtual, nationwide call center environment
- ✓ Development of innovative technologies for internal staff and customers
- √ Thought leadership



Relationships

- ✓ A sought-out and trusted government business partner
- ✓ Strong team player and coordination with internal and external stakeholders
- ✓ Consistently surpass majority of small business subcontracting goals



Performance

- Achieved ~98% against performance metrics over past three reporting periods
- Performance ratings consistently Very Good and Exceptional
- Consistently high award fees earned
- ✓ GWS family of companies named "Best Place to Work" three years in a row



Program Management

- ✓ Mature program management to support large scale transformation efforts
- Agile practices to quickly adjust to complex and highly visible policy changes

Contract Vehicles/NAICS

GSA Multiple Award Schedule SINs / NAICS Codes

✓SINs: 541214, 541219, 54151S, 541611

✓NAICS: 518210, 524114, 524291, 524292, 524298, 541211,

541214, 541219, 541511, 541512, 541519, 541611,

541618,541690, 541720, 541990, 561611

es/NAICS Certifications ule SINs / NAICS Codes





Contact Information

DHHS/CMS Provider Enrollment & Oversight IDIQ

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GuideWell Source

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